



Hosted by Dr. Chirag Shah MD, MPH
& the HMS Financial Aid Office

Financial Freedom Rx

Tuesdays starting October 11, 2022

8-9 pm via Zoom

<https://harvard.zoom.us/j/91057417991?pwd=NnI1c1ZlbEl6MFJzaUFGd0R0U09udz09>

October 11, 2022

- Why Financial Planning Matters
- Jobs and Contracts
- Initial Steps Post Graduation

October 18, 2022

- Disability, Health, and Malpractice Insurance
- Student Loans and Retiring Debt

October 25, 2022

- Tax-Advantaged Investing
- Taxable Investing

November 1, 2022

- Diversification and Asset Allocation
- Life, Homeowners, and Umbrella Insurance
- Financial Advisors

November 8, 2022

- Estate Planning
- Have I Won The Game?
- Retirement Distributions
- Pitfalls To Avoid

Join Chirag P. Shah, MD, MPH, for one of the most important (non-medical!) things you will learn in medical school: how to navigate your personal finance. Dr. Shah co-authored a book on personal finance for physicians, “Financial Freedom Rx: The Physician’s Guide to Achieving Financial Independence,” and lectures to young physicians across the country. He is a vitreoretinal surgeon at Ophthalmic Consultants of Boston, and the Co-Director of the Vitreoretinal Surgery Fellowship. This five-lecture series will be on Tuesdays starting October, 11th. Please bring all of your financial questions for discussion.

BASED ON HIS BOOK "FINANCIAL FREEDOM RX: THE PHYSICIAN’S GUIDE TO ACHIEVING FINANCIAL INDEPENDENCE"