



Setting Up AutoArchive

- 1. Select the File tab on the Ribbon. Outlook 2010 displays the Backstage View.
- 2. Click the **Options** button. Outlook 2010 opens the Options dialog
- 3. Select the **Advanced** group
- 4. Click the <u>AutoArchive Settings...</u> button.

Opening the Archive Folder

- 1. Select the File tab on the Ribbon
- 2. Select the **Open** option. *Outlook 2010 changes the options shown in the Backstage View.*
- 3. Click the **Open Outlook Data File** button
- 4. Locate the drive and folder that hold the **archive.pst** file.
- 5. Select archive.pst

6. Click OK



Closing the Archive Folder

- Right-click on Archive Folders header. Outlook 2010 displays a drop-down menu.
- 2. From the drop-down menu select **Close "Archive Folders"**.

Setting Individual Folder Properties

- 1. Right-click the desired folder.
- 2. Select **Properties** from the drop-down menu.
- 3. Select the AutoArchive tab.

Manually Archiving a Folder

1. Select the File tab on the Ribbon. Outlook 2010 displays the Backstage View.



- Click the **Tools** button in the **Mailbox Cleanup** group. Outlook 2010 displays a drop-down menu with 3 options.
- 3. Choose **Archive...**

2.

- Select the Archive this folder and all subfolders option.
- 5. Select the folder you want to archive.
- 6. Enter the date that Outlook uses to archive items.

Using Mailbox Cleanup

- 1. Select the File tab on the Ribbon. Outlook 2010 displays the Backstage View.
- Click the Tools+ button in the Mailbox Cleanup group.

Outlook 2010 displays a drop-down menu with 3 options.

- Choose Mailbox Cleanup...
 Click the View Mailbox Size...
 - button to view size of your mailbox.

- 5. Click Find... to locate files older than a specified number of days, or larger than a specified size. Outlook 2010 opens the **Advanced Find** dialog box.
- 6. Click New Search to search with new information.
- 7. Close dialog box after viewing files.
- 8. Click AutoArchive to immediately begin archiving your messages.
- 9. Click **Empty** to permanently delete items in your Deleted Items folder.
- 10. Click Yes to permanently delete the messages.

Setting Up Automatic Journal Entries

- 1. Select the File tab on the Ribbon. Outlook 2010 displays the Backstage View.
- 2. Click the **Options** button. Outlook 2010 opens the Options dialog
- 3. Select the **Notes and Journal** group
- 4. Click the Journal Options... button. Outlook 2010 opens the Journal Options dialoa.
- 5. In the **Automatically record these items** option, check off specific activities to record.
- 6. Within the **For these contacts** option, select all contacts for whom you wish to record Outlook activities.

Adding a Manual Journal Entry

1. Select the **Home** tab on the Ribbon.



- Click the <u>Items</u> button in the New group. Outlook 2010 displays a drop-down menu.
- 3. Select More Items/Journal Entry. or

Press [Ctrl + Shift + J] Outlook 2010 opens the Journal dialog. 4. Enter the Journal detail.



Changing Outlook Views

After selecting any folder you can change the view by:

- 1. Select the **View** tab on the Ribbon.
- Within the Arrangement list, select the item you wish to arrange by. or

Click the **Arrange By:** header at the top of the list.

Customizing Views

- 1. Select the folder to customize.
- 2. Select the **View** tab on the Ribbon.
- Click the More → button at the bottom-right corner of the Arrangement list. Outlook 2010 displays all options.

Select the View Settings option.

Outlook 2010 opens the **Advanced View Settings** dialog.



- 5. Click the desired settings button.
- Click the **Sort** button to choose a different sort order or to sort by multiple fields.
- 7. Click the **Other Settings** button to change Font Size.
- 8. Click the **Format Columns** button to change, for example, the way the date is displayed





Define Your Own Custom Views

1. Select the **View** tab on the Ribbon.



- Click the View button in the Current View group. Outlook 2010 displays a drop-down menu with different view options.
- Select the Manage Views... option. Outlook 2010 displays the Manage All Views dialog.
- Click the <u>New...</u> button to create a new view. Outlook displays the Create a New View dialog.

Name of new view		
New view		
Type of view:		
Timeline Card Business Card Day/Week/Month Icon		
Can be used on	- 44. 4	
This folder, v	sble to everyone sble only to me	
All Mail and Pr	ost folders	
	OK G	ancel

- 5. Enter a Name for the new View.
- 6. Click OK
- 7. Choose all the options desired.

Using Find

- 1. Select the folder.
- 2. At the top of the column, click in the Search Inbox (Ctrl+E)
 - Press [Ctrl + E].
- 3. Type the search words.
- 4. Press [Enter].

Tip: Click the **X** button to clear the Search and view all data again.

Advanced Find

1. At the top of the column, click in the Search Inbox (Ctrl+E)

Outlook 2010 displays the **Search Tools** context tab.



- 2. Click the **Tools** button in the **Options** group.
- 3. Select **Advanced Find...** or
 - Press [Ctrl + Shift + F]

Outlook 2010 displays the **Advanced Find** dialog.

- 4. Enter criteria on any of the tabs.
- 5. Click **Find Now** to filter the search results in a separate window.

Creating Search Folders

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1. Click the **Folder** tab on the Ribbon.



group.

Right-click on **Search Folders** in the **Outlook Data File** pane and select **New Search Folder** from shortcut menu or

- Press [Ctrl + Shift + P].
- Select a predefined Search Folder Template or
 - Scroll to the bottom of the list and

choose Create a Custom Search Folder.

- 4. Supply the criteria you want to search by.
- 5. Click OK

Junk Mail

- 1. Select the **Home** tab on the Ribbon.
- Click the Junk button in the Delete group.
- 3. Select Junk Mail Options...
- 4. On **Options** Tab, select the level of protection
- 5. Add new contacts to your Safe Senders list on the **Safe Senders** tab.

To add contacts to your **Safe Senders**, **Safe Recipients** and **Blocked Senders** directly from the Inbox:

- 6. Right-click on the email message and click **Junk**.
- 7. Pick the appropriate command from the menu that appears.

Rules and Alerts

- 1. Select the **Home** tab on the Ribbon.
- 2. Click **Mail** in **Navigation Pane**.



- 3. Click the group.
- 4. Select Create Rule.
- 5. Select the options in the **Create Rule** dialog.

Adding/Removing Buttons from the Navigation Bar

- Click the Configure Buttons button bottom corner of the Navigation Pane or Right-click any large button and choose Navigation Pane Options.
- 2. Add checks next to all buttons you want to add
- 3. Clear the check box for any buttons you don't want to display.

Favorite Folders

To add a folder to the Favorites Pane

- 1. Right-click on the folder
- 2. Choose Show in Favorites.

Customizing Outlook Today

- From the Shortcut Pane, select the Outlook Data File option.
 Outlook 2010 displays the Outlook Today view.
- Click the Customize Outlook Today... link located at the top-right corner.

Outlook 2010 displays the Outlook Today options.

- 3. Select the options you desire
- 4. Click the Save Changes link

Tip: If you want to see this view when you first open up Outlook, select the Startup option.

Setting Up a Mail Account

- 1. Select the File tab on the Ribbon. Outlook 2010 displays the Backstage View.
- 2. Click the Add Account button. Outlook 2010 displays the Add New Account dialog.
- 3. Follow the steps in the Wizard.

Stationery: for a Single Message

1. Select the **Home** tab on the Ribbon.



- Click the Items button in the New group.
- 3. Select E-mail Message Using
 - 4. Select More Stationery...
 - 5. Compose your message normally.

