

# Quick Reference Guide Outlook 2007

#### Setting Up AutoArchive

- 1. Choose Tools, Options.
- 2. Click on the Other tab.
- 3. Click the AutoArchive... button.

#### **Opening the Archive Folder**

- 1. Choose File, Open, Outlook Data File...
- **2.** Locate the drive and folder that hold the archive.pst file.
- 3. Select archive.pst
- 4. Click OK 🔽



# **Closing the Archive Folder**

- **1.** Right-click on archive folders.
- 2. From the quick menu choose Close "Archive Folders".

#### Setting Individual Folder Properties

- 1. Right-click folder.
- 2. Choose Properties from the quick menu.
- 3. Click AutoArchive tab.

#### Manually Archiving a Folder

- 1. Choose File, Archive ...
- 2. Select Archive this folder and all subfolders option.
- **3.** Select the folder you want to archive.
- **4.** Enter dates that Outook uses to extract items into the archive.

- 1. Choose Tools, Mailbox Cleanup...
- 2. Click View Mailbox Size... button to view size of your mailbox.
- Click Find... to locate files older than a specified number of days, or larger than a specified size.
- 4. Click New Search to search with new information.
- **5.** Close dialog box after viewing files.
- 6. Click AutoArchive to immediately begin archiving your messages.
- 7. Click Empty to permanently delete items in your Deleted Items folder.
- 8. Click Yes to permanently delete the messages.

# **Managing Data Files**

- Choose File, Data File Management... to view a listing of Outlook Data Files.
- 2. Click Open Folder... to view the contents.

# **Data File Properties**

- 1. Choose File, Data File Management...
- Click the Settings... button to access property options.

#### Setting Up Automatic Journal Entries

- 1. Select Tools, Options...On Preferences tab.
- 2. Click Journal Options... button.
- 3. In the Automatically record these items option, check off specific activities to record.
- Select contacts for whom you wish to record Outlook activities using the For these contacts option.

# Adding a Manual Journal Entry

1. Select File, New, Journal Entry or...Press [Ctrl + Shift + J]



2. Click **Close** button after when done.

## Changing Outlook Views

After selecting any folder you can change the view by:

- 1. View, Arrange By on the Main Menu, or...
- 2. View, Current View on the Main Menu, or...
- 3. Click the Messages

Advanced toolbar.

#### **Customizing Views**

- **1.** Starting in the folder you wish to customize.
- 2. Select View, Arrange By, Custom... or,
- 3. Select View, Current View, Customize Current View.



- **4.** Click the button to change its settings.
- Click the Sort button to choose a different sort order or to sort by multiple fields.
- 6. Click the Other Settings button to change Font Size.
- 7. Click the Format Columns button to change, for example, the way the date is displayed

#### Define Your Own Custom Views

1. Click Messages and select Define Views... from the dropdown list...or

2. Select View, Current View, Define Views on the Main Menu



**4.** Type a name, choose **OK**, then choose all the options desired.

#### Sorting

on the

Click column header (ex. From) of the category by which you wish to sort.

#### The Field Chooser

- 1. Right click on the current column headers
- 2. Select Field Chooser from the shortcut menu
- **3.** Drag the field and drop it on the column header bar at the desired location.

#### Using Find

- Select the folder and choose... Tools, Instant Search, Instant Search or Press [Ctrl + E] or Click in Search TextBox Search Inbox
- 2. Type the search words.
- **3.** Choose **OK** button. To clear the Search and view all data again, Click the **Search** button.



# Quick Reference Guide Outlook 2007 📷 Advanced



#### Advanced Find

- 1. Choose Tools, Instant Search, Advanced Find...or
- 2. Press [Ctrl + Shift + F]

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Messages	More Choices	Advanced			Find Nov
Search for	the word(s):	meeting			Shat
	ânc	Requestly	used text fields		New Sear
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[[]] Where 1 am:		the only pe	roon on the To line	1	Q
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- 3. Enter criteria on any of the tabs.
- 4. Click Find Now to see search results in a separate window.

#### **Creating Search Folders**

- 1. Right-click on Search Folders in the All Mail Items pane and select New Search Folder from shortcut menu....or
- 2. Click the down arrow in the

<sup>▶</sup> Mew ▼ button on the Standard toolbar and select New Search Folder or Press [Ctrl + Shift + P].

- 3. Either select a predefined Search Folder Template under Reading Mail, Mail from People and Lists, or Organizing Mail....or....scroll to the bottom of the list and choose Create a Custom Search Folder.
- 4. Supply the criteria you want to search by.
- OK to finish creating 5. Click the Search Folder.
- 6. Optional: Right-click a Search Folder and choose Add to Favorites Folder.

## Junk Mail

- 1. Select Tools, Options... from the Main Menu
- Junk E-mail... 2. Click the button on the Preferences tab
- 3. On Options Tab, select the level of protection
- 4. On the Safe Senders tab, add new contacts to your Safe Senders list.

Add contacts to your Safe Senders, Safe Recipients and Blocked Senders directly from the Inbox:

- **1.** Right-click on the email message and click Junk E-mail.
- 2. Pick the appropriate command from the menu that appears.

#### **Rules and Alerts**



2. Choose Tools, Rules and Alerts... from the Main Menu.



4. Follow the steps in the Rules Wizard.

#### Adding/Removing Buttons from the **Navigation Bar**

- **1.** Click the Configure Buttons button bottom of the Navigation Pane...Or
- 2. Right-click any large button and choose Navigation Pane Options.
- 3. Clear the check box for any buttons that you don't want to display.

#### Changing the Size of Buttons

Drag the splitter (dotted) bar that divides the folders pane and the buttons and drag it

up or down.

#### **Favorite Folders**

- 1. To add a folder to your Favorites....
- 2. Right-click on the folder

# 3. Choose Add to Favorite Folders.

#### **Customizing Outlook Today**

1. From the Shortcut Pane, select Outlook Today.



# Click the Customize Outlook Today ...

button from the Outlook Today pane to select the information you would like to see.

- 2. If you want to see this view when you first open up Outloook.
- **3.** Within Startup, click the check box to go directly to Outlook.

#### Using the Mail Setup Tab

- 1. Choose Tools, Options from the Main Menu
- 2. Click the Mail Setup tab.

You can use Outlook to manage your personal Window Live Hotmail.

- 3. Click E-mail Accounts... to add, edit or view existing e-mail accounts and directories.
- 4. Click Wew.... to start the Add New E-mail Account Wizard

#### Stationery: for a Single Message

1. Select Actions, New Mail Message Using, More Stationery.

# Stationery: for all your Messages

- 1. Choose Tools, Options.
- 2. Select the Mail Format tab.
- **3.** Under the Stationerv and Fonts section, click Stationery and Fonts...

#### Setting Permissions on a Folder

- 1. Right-click on the folder to which you want to grant permission
- 2. Select Properties from the shortcut menu
- 3. Select the Permissions tab

1	Inbox Properties	
	General	Home Page AutoArchive
	Amountain I I	area personal and
	Cefault	hieres
	Add	Ronove Properties
	Permission Level: Nor	ne •
	Read	Write
	Thomas Controls	Create Iterna
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1. Choose File, Open, Other User's Folder.

2.	Type the	Open Other User's Folder		
	name of	Name	Rebecca Hughes	
	the	Folder type:	[Inbox •]	
	shared		OK Cancel	
	mailbox.	0		
3.	Click			
	ОК			

# Navigation Keyboard Shortcuts

Keystroke	Result
CTRL+1	Switch to Mail.
CTRL+2	Switch to Calendar.
CTRL+3	Switch to Contacts.
CTRL+4	Switch to Tasks.
CTRL+5	Switch to Notes.
CTRL+6	Switch to Folder List in <b>Navigation Pane</b> .
CTRL+7	Switch to Shortcuts.