

### **Using Function Arguments**

- 1. Click into the cell to contain the function.
- **2.** Type = and the name of the function.
- 3. Type the open parenthesis.
- 4. Observe the tooltip



- 5. Fill in the arguments or click the hyperlink for help on entering the arguments.
- 6. To end, press the Enter key, the Tab key, or click the 🗸 check mark.

#### Using the Insert Function Dialog Box

- 1. Select the cell to contain the function
- 2. Click Insert Function <sup>f</sup> on the Formula Bar.
- 3. Select the desired category and function.

Logical_test	D2>=40000	18	*	TRUE
Value_if_eue	d2*.05		-	2400
Value_if_false	0	75	-	0
				2400
Checks whether a conc	ition is met, and return	is one value if TRU	E, a	nd another value if FALSE.
Checks whether a conc	ition is met, and return Value_if_failse is 1 FA	is one value if TRU the value that is re LSE is returned.	e, a turr	nd another value if FALSE. red if Logical_test is FALSE. If omitted
Checks whether a conc	ation is met, and return Value_if_fable is in FA	is one value if TRU the value that is re LSE is returned.	E, a turr	nd another value if FALSE. red if Logical_test is FALSE. If omittee
Checks whether a conv	dition is met, and return Value_if_false is FA	is one value if TRU the value that is re LSE is returned.	E, a	nd another value if FALSE. red if Logical_test is FALSE. If anitted

4. Fill in the required fields. 5. Click OK when finished.

#### Using the Formula Auditing Toolbar

1. Select the Formula tab to view the buttons of the Auditing Toolbar.



2. Cell precedents are any cells referenced by the formula. Select

the cell containing the formula to trace. 3. Select the Formulas tab in the



Trace Precedents 4. Select the button in the Formula Auditing



- remove the arrows. 6. Cell dependents are those cells
- dependent upon the contents of the selected cell in order to perform a set calculation.
- **7.** Select the cell containing the formula or value to trace.
- 8. Select the Formulas tab in the Ribbon.

Rependents 9. Click in the Formula Auditing group.

Remove Arrows **10**. Click to remove the arrows.

## **Analyzing Data**

Analyze tools is in the Data Tools group on the Data tab.

## **Scenarios**



- **1.** Click What-If Analysis button and select Scenario Manager.
- 2. Click Add name the scenario, and choose the changing cells.



3. Repeat to add additional scenarios. 4. Click the **Summary** button to create a report.

## Using the Solver



- **1.** Click button found on the Analysis Group, Data Tab.
- 2. Choose the Target Cell, Changing Cells, and add any restraints.



3. Click Solve

## Using Goal Seek

- 3 4. Click What If button and select Goal Seek.
- 5. Fill in the Set Cell, To Value, and By changing cell options and click OK.



## Managing Data

- 1. Enter unique fields as Field Names
- 2. Enter one record per row.
- 3. Leave no blank rows or columns
- 4. Be consistent with data entry.

#### Using the List Table Feature

- 2. Click the Insert Command Tab and choose Table.
- 3. The range will automatically be selected.
- 4. Click OK.

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## **Advanced**

- 5. The table will be formatted with a default Style, and each column will contain a Filter drop-down. 6. To add a Total Row, click the box to add Total Row on the Design command tab. Sorting Data 21 2 3 1. Click the <sup>11</sup> <sup>set</sup> button on the Data Tab.
- 2. Click Sort Ascending or Sort

**Descending I** to perform a

A Z A

quick sort, or click the Sort button for additional options.

## **Filtering Data**

- **1**. Click the Filter button on the Data Tab.
- 2. Click the drop-down arrow next to the heading you wish to filter on.
- 3. To remove the filter from that column click the rext to the column and choose Clear Filter From...
- 4. To show all data again, click the

## K Clear button.

## Advance Filtering

- 1. Create the criteria range by copying the field names into the new rows.
- 2. Enter the criteria to search directly below the field names at the top of the worksheet.

3. Click the Madvanced button.

4. Set the list range and criteria range as desired and click OK to filter the list in place.

#### **Subtotals**

1. The Data, Subtotals menu is used to automatically create subtotals on a sorted list.





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- 2. Sort the list by the column on which you will base your subtotals.
- **3.** Click on a cell inside the sorted range.
- 4. Select the **Data** tab on the Ribbon



**5.** Click in the Outline group.

- 6. Define the At each change in, by entering the field name on which the subtotals will be based.
- In the Use Function box, enter the mathematical function to be performed to calculate the subtotal.
- **8.** In the Add subtotal to box, check the field names to have the subtotals.

9. Click OK to apply the subtotal.

## Using Conditional Formatting

10. Select the cells to be formatted.



- 12. Select from the pre-defined choices or click New Rule to create your own criteria
- **13.** To delete a conditional format, select Manage Rules and delete the desired rule.

## **Creating Pivot Tables**



- **2.** Select the table range, source (if not current worksheet), and result location.
- 3. Click OK.



 Drag the desired headings to the column, row, data, and page sections either using the graphic above or below.



- 5. Click inside the Pivot Table to display the Pivot Table Ribbon Bar.
- **6.** Click the Design or Options tabs to switch between the two available ribbons.

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7. To chart the data from your Pivot

Table, click thePivotChartbutton fromthe Options Tab.

8. Select the desired Chart style and click OK.

## Importing and Exporting Data Exporting Data

1. To export an Excel file to another application, click the Diffice

Button, choose Save As, Other formats.

2. Select the location, type in a name for the file, and choose the appropriate format from the dropdown arrow next to **Save As Type** option.

## Importing Data

- 1. Choose the Data tab.
- 0 From From From Other Existing Access Web Text Sources - Connections Get External Data 2. Select the desired option. 3. Follow the prompts. Importing a Text File 1. Open the workbook to receive the data. 2. Select the Data tab on the Ribbon. From **3.** Click Text from the Get External Data button. The Import Text File dialog box opens. 4. Choose the File to import. The Text Import Wizard opens. 5. Select the appropriate delimiter and options by clicking Next to move through the Wizard. 6. Choose the cell where the data should be placed and click Finish. Using Access Data 1. Select the Data tab on the Ribbon. 2. Click From Access in the Get Extenal Data group. 3. Excel 2007 opens the Select Data Source dialog box. 4. Select the database. Open 5. Click 6. Choose the desired table or query and click OK 7. Select the location for the table and any other display option, and click OK. Copy into Word 1. Select the range to be copied. 2. Edit, Copy. 3. Switch to Word. 4. Edit, Paste into desired location. Macros All workbooks are created as Macro Free. To enable the ability to save a workbook with Macros, it must be saved as Macro-Enabled.
- Click the Button, choose Save As, Excel Macro-enabled Workbook.

Creating a Macro
1 Click the Macros button from the
View tab.
2. Choose E Record Macro
<b>3.</b> Type in the Name for the macro,
a shortcut key (if desired),
description.
<b>4.</b> Perform the steps to be
recorded in the macro.
E Click the Macros and choose
<b>5.</b> Click the <b>Chan Basedian</b>
stop <u>Recording</u> when
finished.
Running a Macro
<b>1.</b> Click the <sup>Macros</sup> button from the
View tab.
O Chasses 🖪 View Macros
<ol> <li>Choose — –</li> <li>Select the desired macro and</li> </ol>
click Run.
Editing and Viewing a Macro
Macros hauthan finance the
1. Click the <b>Dutton from the</b>
2. Choose 🔤 View Macros
3. Select the desired macro and
click Edit. The macro will appear
<b>4</b> After making changes click
File, Close and Return to
Excel
Deleting a Macro
1 Click the Macros button from the
View tab.
View Macros
2. Choose -2 Colored the desired ways and
<ol> <li>Select the desired macro and click Delete</li> </ol>
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