Underutilized REDCap features

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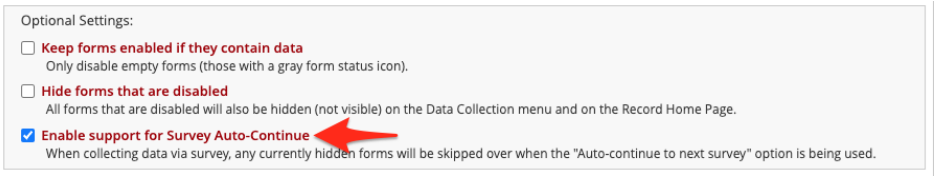
Form Display Logic

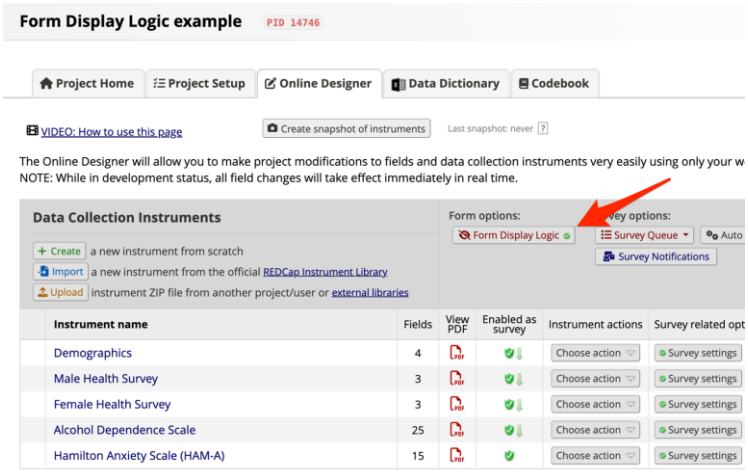
Branching Logic for Entire Instruments

Form Display Logic is used if you wish to prevent users/survey participants from entering data on a specific form or event until/if certain conditions have been met.

Can be used on Data Entry Forms and Surveys with auto-continue enabled.



Accessing FDL

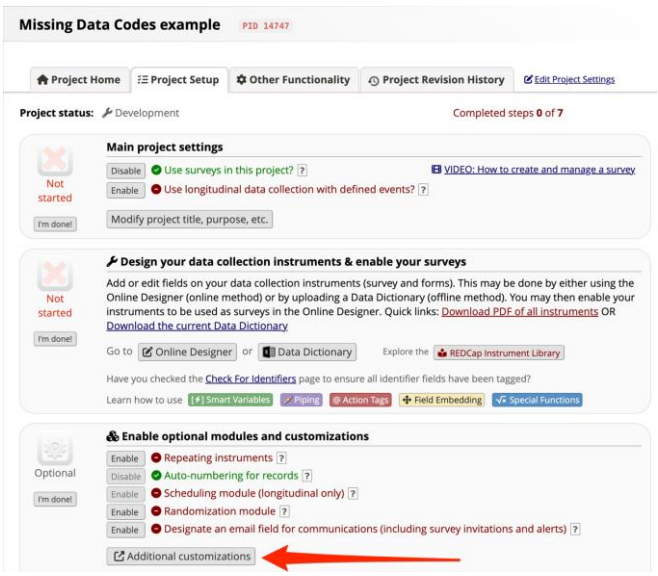


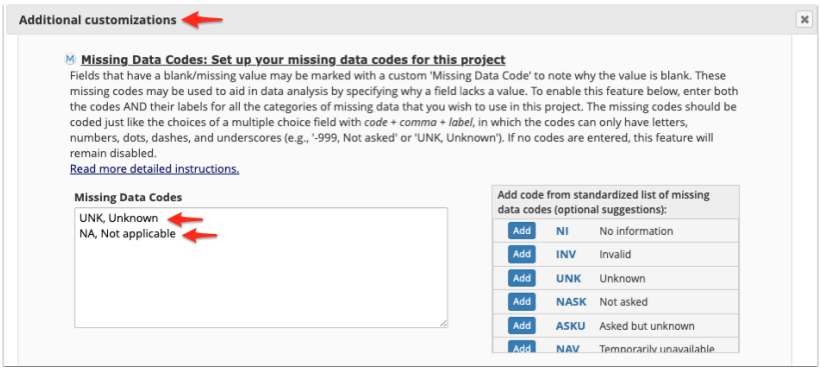
Missing Data Codes

Fields that have a blank/missing value may be marked with a custom 'Missing Data Code' to note why the value is blank.

Very useful for fields with validation (numbers, dates, email, phone, etc.), where you cannot enter text such as “Unknown” or “Doesn’t have one.”

Missing data codes will apply to every field in the project unless you use the Action Tag @NOMISSING on fields.





Missing Data Codes & Surveys

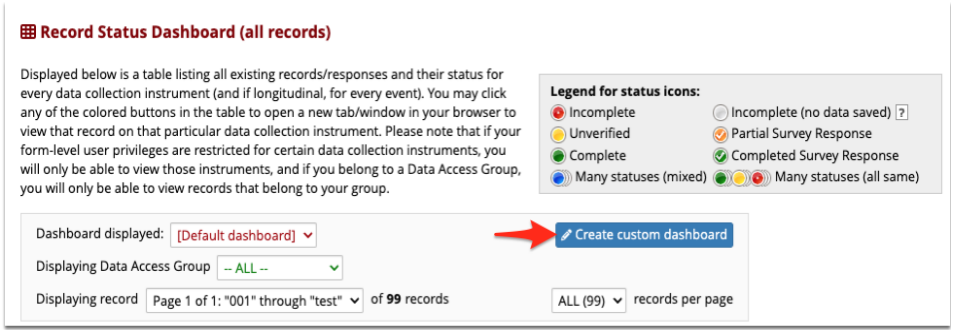
Can be used on surveys, but you'd have to provide the missing data code(s) to the survey participants.

Custom Record Status Dashboards

You may create your own custom version of the Record Status Dashboard.

The setup is like adding branching logic or creating a report with filters but applies to a view of the Record Status Dashboard.

Once a custom dashboard has been created, it will be viewable to all users in the project.



Test your project thoroughly!

- Take surveys as surveys, just as a participant would.
  - The *Survey Queue* settings and every feature on the *Survey Settings* page do not function unless form is completed as a survey.
  - ASIs may not trigger if form is not completed as a survey.
    - When the following **survey** is completed:
- Enter data into *each form* at *each event* and *repeating forms/events* to verify branching logic, field validations and calculations work.
- Uncheck "Keep the Survey Queue hidden from participants?" during testing to see the participants view of the survey queue.
- Look at the *Survey Invitation Log* to make sure surveys (ASIs) are scheduled to be delivered when you expect them to be.
- Create reports using test data to verify output is as expected.