Family Medicine Clerkship Target and Reach Competencies

Oral Presentations

0	Not observed or not enough information to make a judgment	Student was not observed by me, or not enough time was spent to evaluate them
1	Needs intensive remediation in this domain	Student was <u>NOT</u> able to meet the competency behaviors even <u>WITH significant</u> supervisor support
2	Needs directed coaching in this domain	Student was able to meet the competency behaviors only <u>SOME</u> of the time <u>WITH significant</u> supervisor support
3	Approaching competency in this domain	Student was able to meet the competency behaviors SOME but NOT all the time
4	Competent in this domain <u>A 3rd year student who is competent in this domain:</u>	 Delivers presentations that are accurate, clear, well organized, focused, and concise for most patients Accurately reports patient data (history, exam, tests) Effectively engages audience in delivery of presentation (e.g., making frequent eye contact, not reading directly from notes, etc.) Presents pertinent positive and negative findings in a manner that enables listener to recognize/prioritize the differential diagnosis and rule in/out diseases) Presents clinical reasoning, including a synthesis statement (i.e., "one-liner") with a leading diagnosis, a prioritized differential diagnosis with justification, and a management plan for common conditions
5	Achieving behaviors beyond the 3rd year competency criteria <u>A 3rd year student who is achieving behavior beyond</u> <u>the 3rd year competency criteria:</u>	 Integrates/synthesizes new patient information in real time into presentation Proactively seeks to involve patient and family when presenting in front of the patient Able to tailor length and complexity of presentation to situation and receiver of information Presents clinical reasoning effectively, including a concise, well-organized synthesis statement with a leading diagnosis, a prioritized differential diagnosis with justification, and a clear management plan

Documentation

0	Not observed or not enough information to make a judgment	Student was not observed by me, or not enough time was spent to evaluate them
1	Needs intensive remediation in this domain	Student was NOT able to meet the competency behaviors even WITH significant supervisor support

2	Needs directed coaching in this domain	Student was able to meet the competency behaviors only <u>SOME</u> of the time <u>WITH significant</u> supervisor support	
3	Approaching competency in this domain	Student was able to meet the competency behaviors SOME but NOT all the time	
4	Competent in this domain <u>A 3rd year student who is competent in this domain:</u>	 Writes notes that are complete, accurate, and well-organized Documents diagnostic reasoning, including a synthesis statement (i.e., "one-liner") with a leading diagnosis and a prioritized differential diagnosis, justifying it with epidemiology (e.g., prevalence) and positive and negative findings Creates a problem list that is appropriately prioritized and complete for major biopsychosocial problems Provides an appropriate rationale for the management plan for common conditions Includes healthcare maintenance and a follow up plan for each patient 	
5	Achieving behaviors beyond the 3rd year competency criteria <u>A 3rd year student who is achieving behavior beyond</u> <u>the 3rd year competency criteria:</u>	 Documents pertinent positive and negative findings in a manner that enables listener to recognize/prioritize the differential diagnosis and rule in/out diseases Documents diagnostic reasoning clearly, including a synthesis statement with a leading diagnosis and a prioritized differential diagnosis, justifying it with relevant epidemiology (e.g., prevalence), positive and negative findings, and pathophysiology Creates a problem list that is appropriately prioritized and complete for major and minor biopsychosocial problems Provides an appropriate rationale for the management plan for common conditions, citing relevant guidelines and evidence where applicable Defines follow up plan and next steps in management for uncomplicated patients 	

Data Synthesis/Diagnostic Skills

0	Not observed or not enough information to make a judgment	Student was not observed by me, or not enough time was spent to evaluate them	
1	Needs intensive remediation in this domain	Student was NOT able to meet the competency behaviors even WITH significant supervisor support	
2	Needs directed coaching in this domain	Student was able to meet the competency behaviors only <u>SOME</u> of the time <u>WITH significant</u> supervisor support	
3	Approaching competency in this domain	Student was able to meet the competency behaviors SOME but NOT all the time	
4	Competent in this domain <u>A 3rd year student who is competent in this domain:</u>	• Identifies and attempts to prioritize patients' major biopsychosocial problems and concerns, in the synthesis statement (i.e., "one-liner")	

		 Prioritizes differential diagnosis accurately for majority of common clinical problems specific to the patient including "can't miss" diagnoses Justifies differential diagnosis logically for common clinical problems by using relevant epidemiology (e.g., prevalence), pathophysiology, and pertinent positive and negative clinical findings Occasionally makes the correct diagnosis for typical presentations of common diseases Consistently assesses chronic illness severity or status (i.e. controlled vs uncontrolled)
5	Achieving behaviors beyond the 3rd year competency criteria <u>A 3rd year student who is achieving behavior beyond</u> <u>the 3rd year competency criteria:</u>	 Identifies "sick" vs. "not sick" patients correctly Prioritizes differential diagnosis accurately for common and most uncommon clinical problems specific to the patient including "can't miss" diagnoses Justifies differential diagnosis logically for less common clinical presentations by using disease prevalence, pathophysiology, and pertinent positive and negative clinical findings Makes the correct diagnosis for typical presentations of common diseases and occasionally makes the correct diagnosis for atypical presentation of common diseases or typical presentations of uncommon diseases

Management Planning

Student was not observed by me, or not enough time was spent to evaluate them		
Student was <u>NOT</u> able to meet the competency behaviors even <u>WITH significant</u> supervisor support		
Student was able to meet the competency behaviors only <u>SOME</u> of the time WITH significant supervisor support		
Student was able to meet the competency behaviors SOME but NOT all the time		
 Provides appropriate management suggestions for most common conditions Attempts to provide appropriate management suggestions for less common conditions Provides an appropriate rationale for the management of common conditions based on the severity, control and chronicity of the illness Accurately assesses health maintenance needs with each visit 		
 Provides appropriate management suggestions for common and less common conditions Provides an appropriate rationale for the management of common and less common conditions 		

	 Provides specific, accurate suggestions and changes to plan, based on patient specific factors, acuity, current response to treatment and new data. Integrates/synthesizes new clinical data effectively in real time to modify diagnostic plans when appropriate Incorporates best available evidence-based data into management planning using point of care resources Begins to incorporate contingency planning into management plans
--	--

Communicating Plan and Counseling Patients

0	Not observed or not enough information to make a judgment	Student was not observed by me, or not enough time was spent to evaluate them	
1	Needs intensive remediation in this domain	Student was NOT able to meet the competency behaviors even WITH significant supervisor support	
2	Needs directed coaching in this domain	Student was able to meet the competency behaviors only <u>SOME</u> of the time WITH significant supervisor support	
3	Approaching competency in this domain	Student was able to meet the competency behaviors SOME but NOT all the time	
4	Competent in this domain <u>A 3rd year student who is competent in this domain:</u>	 Communicates information to the patient that is accurate Communicates an appropriate level of detail, emphasizes key points and encourages patient questions/perspectives/concerns Uses language familiar to the patient based on health literacy, avoiding medical jargon, and using an interpreter appropriately Checks that patient/family understands explanations/counseling 	
5	Achieving behaviors beyond the 3rd year competency criteria <u>A 3rd year student who is achieving behavior beyond</u> <u>the 3rd year competency criteria:</u>	 Communicates about diagnostic testing and how results will influence diagnosis, further evaluation and future plans of care Able to address common patient questions while communicating plan Provides patient-centered education/resources to patients when applicable Uses motivational interviewing to drive behavior change Includes best available information in discussions with patient/family 	

Teamwork Skills

0	Not observed or not enough information to make a	Student was not observed by me, or not enough time was spent to evaluate them		
	judgment			

1	Needs intensive remediation in this domainNeeds directed coaching in this domain	Student was <u>NOT</u> able to meet the competency behaviors even <u>WITH significant</u> supervisor support Student was able to meet the competency behaviors only <u>SOME</u> of the time	
3	Approaching competency in this domain	<u>WITH significant</u> supervisor support Student was able to meet the competency behaviors <u>SOME but NOT all the time</u>	
4	Competent in this domain <u>A 3rd year student who is competent in this domain:</u>	 Demonstrates respectful interactions with team members and clinical staff Integrates into team function, by being prepared, completing assigned tasks and volunteering to help with team tasks Demonstrates an understanding of the roles and responsibilities of interprofessional team members. (e.g. medical assistants, nursing, social work, nutrition) Communicates effectively with interprofessional team members Proactively keeps team members informed and up to date 	
5	Achieving behaviors beyond the 3rd year competency criteria <u>A 3rd year student who is achieving behavior beyond</u> <u>the 3rd year competency criteria:</u>	 Coordinates with interdisciplinary team members (e.g. consults, referrals, PT, social work, VNA) to improve patient care Actively integrates into the team by anticipating workflow and positively contributing to the team's efficiency Incorporates recommendations from interprofessional team members into the care plan 	

Professionalism and Humanistic Conduct

0	Not observed or not enough information to make a judgment	Student was not observed by me, or not enough time was spent to evaluate them	
1	Needs intensive remediation in this domain	Student was NOT able to meet the competency behaviors even WITH significant supervisor support	
2	Needs directed coaching in this domain	Student was able to meet the competency behaviors only <u>SOME</u> of the time <u>WITH significant</u> supervisor support	
3	Approaching competency in this domain	Student was able to meet the competency behaviors SOME but NOT all the time	
4	Competent in this domain <u>A 3rd year student who is competent in this domain:</u>	 Shows patients, colleagues, and staff respect, empathy, and compassion Demonstrates trustworthiness with patients, colleagues, staff and team members Validates patient's physical and emotional needs and tries to address them Demonstrates preparedness, punctuality, and reliability with student responsibilities Maintains confidentiality Receives feedback openly and uses it to grow and change behavior 	

5	Achieving behaviors beyond the 3rd year competency criteria <u>A 3rd year student who is achieving behavior beyond</u> <u>the 3rd year competency criteria:</u>	•	Demonstrates understanding and appreciation for the professional role and the gravity of being the "doctor" by becoming fully engaged in patient care activities Displays self-awareness of knowledge, skills, and emotional limitations by engaging in appropriate help-seeking behaviors
---	--	---	---

Interviewing Technique

0	Not observed or not enough information to make a judgment	Student was not observed by me, or not enough time was spent to evaluate them
1	Needs intensive remediation in this domain	Student was NOT able to meet the competency behaviors even WITH significant supervisor support
2	Needs directed coaching in this domain	Student was able to meet the competency behaviors only <u>SOME</u> of the time <u>WITH significant</u> supervisor support
3	Approaching competency in this domain	Student was able to meet the competency behaviors SOME but NOT all the time
4	Competent in this domain <u>A 3rd year student who is competent in this domain:</u>	 Introduces self to patient and attempts to develops rapport Takes a chronologic history of present illness without interruption Attempts to use the differential diagnosis to gather data Follows an organized interview framework Uses summarization of history back to patient or checks for accuracy Actively listens using verbal and non-verbal techniques (reflective statements, summary statements, open body language, nodding, eye contact, etc.) Completes within appropriate time frame
5	Achieving behaviors beyond the 3rd year competency criteria <u>A 3rd year student who is achieving behavior beyond</u> <u>the 3rd year competency criteria:</u>	 Demonstrates patient-centered interview skills (e.g., attends to patients' verbal/nonverbal cues, culture, social determinants, need for interpretive/ adaptive services etc.) Probes for subtle pertinent details when gathering data necessary for differential diagnosis prioritization

Physical Exam

0	Not observed or not enough information to make a	Student was not observed by me, or not enough time was spent to evaluate them
	judgment	
1	Needs intensive remediation in this domain	Student was NOT able to meet the competency behaviors even WITH significant supervisor
		support

2	Needs directed coaching in this domain Approaching competency in this domain	Student was able to meet the competency behaviors only SOME of the time WITH significant supervisor support Student was able to meet the competency behaviors SOME but NOT all the time
4	Competent in this domain <u>A 3rd year student who is competent in this domain:</u>	 Uses correct technique for routine physical exam in an organized fashion Uses the differential diagnosis to guide exam Performs examination in a patient- sensitive manner Identifies and interprets common and obvious pertinent findings
5	Achieving behaviors beyond the 3rd year competency criteria <u>A 3rd year student who is achieving behavior beyond</u> <u>the 3rd year competency criteria:</u>	 Performs specific maneuvers to increase or decrease likelihood of diagnoses on the differential Demonstrates focused, efficient and systematic exam on all relevant systems